

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF VIRGINIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Dragon Hops Brewing, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-4717961

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

130 East Main St.
Purcellville, VA 20132

Number, Street, City, State & ZIP Code

Loudoun
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) dragonhopsbrewing.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Dragon Hops Brewing, LLC**
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor

Dragon Hops Brewing, LLC

Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

page 3

Debtor **Dragon Hops Brewing, LLC**
Name Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 9, 2019**
MM / DD / YYYY

X /s/ Emily Coryell

Signature of authorized representative of debtor

Emily Coryell

Printed name

Title **Member**

18. Signature of attorney

X /s/ Ann E. Schmitt

Signature of attorney for debtor

Date **February 9, 2019**

MM / DD / YYYY

Ann E. Schmitt 22030

Printed name

Culbert & Schmitt, PLLC

Firm name

**40834 Graydon Manor Lane
Leesburg, VA 20175**

Number, Street, City, State & ZIP Code

Contact phone **703-737-7797**

Email address **aschmitt@culbert-schmitt.com**

22030 VA

Bar number and State

Fill in this information to identify the case:

Debtor name **Dragon Hops Brewing, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF VIRGINIA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lauri Sisney 17641 Raven Rocks Bluemont, VA 20135		loan				\$125,000.00
Alexa Warthen 611 Made Dr Leesburg, VA 20175		loan				\$70,000.00
M&T Property Holdings PO Box 1210 Purcellville, VA 20134-1210		lease arrearage				\$52,350.00
Mitch Pilchuk		loan				\$25,000.00
Atlantic Construction Co. LLC 516 Jack Enders Blvd. Berryville, VA 22611		Construction work performed for premises.				\$15,502.00
Virginia Dept. of Taxation PO Box 2156 Richmond, VA 23218		sales tax				\$12,141.00
Will Warthen 633 Made Dr. Leesburg, VA 20175		loan				\$6,500.00
Town of Purcellville 221 S Nursery Ave. Purcellville, VA 20132		food tax				\$4,000.00
Temptron PO Box 960 Purcellville, VA 20134						\$3,816.00

Debtor **Dragon Hops Brewing, LLC** Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BB&T PO Box 580302 Charlotte, NC 28258-0302		revolving credit				\$3,000.00
Waste Management 2625 West Grandview Rd. Phoenix, AZ 85023						\$2,267.00
Cintas PO Box 630803 Cincinnati, OH 45263						\$2,000.00
Updegrove, Combs & McDaniel 5 Loudoun Street, SW Leesburg, VA 20175		accounting services				\$1,700.00
Jasper Yeast 818 Cattail Lane Leesburg, VA 20176						\$1,400.00
Ricky Beamer		plumbing work				\$1,250.00
Comcast PO Box 21428 Saint Paul, MN 55121-0428						\$643.43

Alexa Warthen
611 Made Dr
Leesburg, VA 20175

Atlantic Construction Co. LLC
516 Jack Enders Blvd.
Berryville, VA 22611

Atlantic Protection Solutions
PO Box 31271
Alexandria, VA 22310

Auto Chlor
6301 Stevenson Ave. Suite 1
Alexandria, VA 22304

BB&T
PO Box 580302
Charlotte, NC 28258-0302

Cintas
PO Box 630803
Cincinnati, OH 45263

Comcast
PO Box 21428
Saint Paul, MN 55121-0428

Emily Coryell
c/o Dragon Hops Brewing, LLC
130 East Main St.
Purcellville, VA 20132

James Campbell
Campbell Flannery
1602 Village Market Blvd.
Leesburg, VA

Jasper Yeast
818 Cattail Lane
Leesburg, VA 20176

Joshua Hummer
2654 Valley Ave.
Suite B
Winchester, VA 22601

Lauri Sisney
17641 Raven Rocks
Bluemont, VA 20135

M&T Property Holdings
PO Box 1210
Purcellville, VA 20134-1210

Mitch Pilchuk

Ricky Beamer

Temptron
PO Box 960
Purcellville, VA 20134

Town of Purcellville
221 S Nursery Ave.
Purcellville, VA 20132

Updegrove, Combs & McDaniel
5 Loudoun Street, SW
Leesburg, VA 20175

Virginia Dept. of Taxation
PO Box 2156
Richmond, VA 23218

Waste Management
2625 West Grandview Rd.
Phoenix, AZ 85023

Will Warthen
633 Made Dr.
Leesburg, VA 20175

**United States Bankruptcy Court
Eastern District of Virginia**

In re **Dragon Hops Brewing, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Dragon Hops Brewing, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 9, 2019

Date

/s/ Ann E. Schmitt

Ann E. Schmitt 22030

Signature of Attorney or Litigant

Counsel for **Dragon Hops Brewing, LLC**

Culbert & Schmitt, PLLC

40834 Graydon Manor Lane

Leesburg, VA 20175

703-737-7797 Fax: 703-439-2859

aschmitt@culbert-schmitt.com